



# BLAIR COUNTY RETIREMENT BOARD

c/o Blair County Controller, 423 Allegheny St., Ste 141, Hollidaysburg, PA 16648

Regular Blair County Retirement Board Meeting of February 5, 2025 at 9:00 a.m.

In the Commissioners' Public Meeting Room

Retirement Board meetings are being held in person and by Zoom. To participate in the meeting, please dial 1-301-715-8592 or 1-646-876-9923 and enter Meeting ID 811 4667 2301 and then the meeting passcode 868993.

## AGENDA

1. Call to Order.....Commissioner Kessler
2. Moment of Silent Reflection
3. Pledge of Allegiance
4. Roll Call
5. Call for Public Comment on Retirement Board Items
6. Approval of Minutes from the January 8, 2025 Meeting
7. Quarterly Investment Performance Report -- Patrick Wing and Brad Hampton, Marquette Associates
8. Real Estate Market Update -- Patrick Wing and Brad Hampton, Marquette Associates
9. Rebalancing Proposal -- Patrick Wing and Brad Hampton, Marquette Associates
10. Administrative Fees – See Attachment (A)
11. Litigation Checks – See Attachment (B)
12. Retirements – See Attachment (C)
13. New Members - See Attachment (D)
14. Reports
  - a. Refunds, Rollovers & Beneficiary Payments - See Attachment (E)
  - b. Contributions and Distributions YTD (F)
  - c. Monthly Financial Report – Will be provided once available
15. Adjournment

The next Retirement Board Meeting will be held on Wednesday, February 5, 2025, at 9:00 a.m.

in the Commissioners' Public Meeting Room



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**A. Administrative Fees**

- CBIZ \$21,108.84
- Principal \$ 3,125.00
- Marquette Associates \$ 0.00
- PTG \$ 0.00

**B. Litigation Checks Received**

- None

**C. Retirements**

- Kelly A. Moyer
- Michael A. Gabella

**D. New Members**

Employee Name	Department	Date Entering Retirement Plan
Marie Luciano	CYF	12/23/2024
Craig Robison	Public Works	1/6/2025
Trace Cassity	Court Admin	1/6/2025
Nicholas Consiglio	Court Admin	1/21/2025
Austin Savino	Sheriff	1/21/2025
Natashia Zimmerman	Court Admin	1/21/2025
Nicholas Burket	Public Works	1/27/2025
Annette Danella	Domestic Relations	1/27/2025
Taylor Kovac	CYF	1/27/2025
Haley McCloskey	Court Admin	1/27/2025
Kristen Weakland	JPO	1/27/2025

**E. Refunds, Rollovers, Beneficiary Payments**

Type of Payment	Name	Amount
Rollover	Nichole L. Matish	
Rollover	Brian K. Sheesley	
Rollover	Alysha K. Walker	
Rollover	Angela M. Wharton	
Refund	Matthew R. Browell	
Refund	Johnnie W. Burns	
Refund	Michele L Grove	
Refund	John D. Hicks	
Refund	Brian D. Littlehale	
Refund	George J. C. Ralston	
Refund	Andrienne B. Redden	
Refund	Kenneth L. Ressler	
Refund	Kristy N. Rodriguez	
Refund	Terry M. Stahl	
<b>TOTAL</b>		<b>\$39,920.01</b>



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## F. 2025 Contributions and Distributions

Month				Retirement Distribution
January				\$ 655,423.75
February				
March				
April				
May				
June				
July				
August				
September				
October				
November				
December				
<b>TOTAL</b>				<b>\$ 655,423.75</b>
Month	County Contributions	Employee Contributions	Total Contributions	
January	\$482,343.75	\$93,971.65	\$576,315.54	
February				
March				
April				
May				
June				
July				
August				
September				
October				
November				
December				
<b>TOTAL</b>	<b>\$482,343.75</b>	<b>\$93,971.65</b>	<b>\$576,315.54</b>	
<b>DIFFERENCE</b>				<b>\$ (79,108.21)</b>